Change of Details – Commercial Lending

1 ACCOUNT DETAILS

Account Name:

Account Number:

2 UPDATE CONTACT DETAILS

The details you provide below will replace any previously nominated details and will be used for future communication.

Mobile Phone | Email

3 COMMUNICATION PREFERENCE

☐ Opt-out if you **do not** want to receive statements and invoices electronically via email.

4 DECLARATION AND SIGNATURE(S)

By signing this form, I/we:

- declare that all details provided in this Change of Details Form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur;
- (if signing under a power of attorney) declare that I/we have not received notice of revocation of that power;
- acknowledge that personal information about me/us may have been collected, used and disclosed in accordance with TPT Wealth's Privacy Policy, a copy of which is available at tptwealth.com.au

This document must be signed by the Account Holder(s) or by an Attorney or if a Corporation, under its Common Seal (if applicable).

If more than one signatory is required to make changes on this account, both signatories will be required to sign this authorisation.

Account Signatory 1

Full Name

Signature | Date

Account Signatory 2

Full Name

Signature | Date

For Business Clients only

Position Title (Account Signatory 1)

Position Title (Account Signatory 2)

Once completed, please send this form to: TPT Wealth, GPO Box 227, Hobart TAS 7001, or email businesslending@mystate.com.au. For enquiries please call our Client Relations team on 1300 138 044 between 9am and 5pm AEST or refer to our website tptwealth.com.au

5 OFFICE USE ONLY

☐ Account Signatory 1 ID Verified ☐ Account Signatory 2 ID Verified ☐ Scanned

Changes made by | Date

Changes checked by | Date