

Change of Details Form

Investor number

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Registered investor name(s)

Phone number (business hours)

A Reason(s) for completing this form

Please indicate below the details you wish to amend and complete the applicable sections:

- Change of residential address – Section B
- Change of postal address – Section C
- Change of contact details – Section D
- Change of name – Section E

B Change of residential address

Investor 1 or Company / Partnership / Trust / Superannuation fund

New residential address (Note: PO Box is not acceptable)

Street		
Suburb	State	P/code

Investor 2

New residential address (Note: PO Box is not acceptable)

Street		
Suburb	State	P/code

C Change of postal address

All communications will be sent to the details provided below.

Contact name		
Company name (if applicable)		
Street / PO Box No.		
Suburb	State	P/code

D Change of contact details

Investor 1 or Company / Partnership / Trust / Superannuation fund

Home number (inc area code)

Business number (inc area code)

Mobile number

Fax number

Email address

Investor 2

Home number (inc area code)

Business number (inc area code)

Mobile number

Fax number

Email address

Please note: If your name has changed, please attach an original certified copy of the documentation by which you registered your change of name, such as Marriage Certificate or change of name certificate. Please also provide either a Drivers Licence, State or Territory Proof of Age card or a Passport. (A number of persons can certify a document under anti-money laundering and counter-terrorism financing laws, including a Justice of the Peace, Australia Post agent, bank officer/manager, accountant, police officer or notary.)

E Change of name

Investor 1 or Company / Partnership / Trust / Superannuation fund

New surname or company name

New given name(s)

Old signature

New signature

Date

Investor 2

New surname

New given name(s)

Old signature

New signature

Date

F Declaration and signature

By signing this form, I/we:

- declare that I/we have read and understood and agree to be bound by the terms and conditions of the current PDS, Additional Information Booklet and Application Form for the relevant Fund(s);
- declare that all details previously disclosed and provided in this Change of Details Form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur;
- (if signing under a power of attorney) declare that I/we have not received notice of revocation of that power;
- acknowledge that investments in the Fund(s) are subject to various elements of risk, including possible delays in repayment and loss of income or capital invested;
- acknowledge all personal information is collected in accordance with TPT Wealth's Privacy Policy, a copy of which is available at tptwealth.com.au.

Investor type	Who should sign
Individual	Where the investment is in one name, the investor must sign.
Joint investors	Where the investment is in more than one name, all investors must sign or unless otherwise authorised.
Company	Two directors or a director and a company secretary, unless you are a sole director and sole company secretary or an authorised signatory previously noted by the registry.
Trust	Each trustee must sign unless otherwise authorised or, if a corporate trustee, then as for a company.
Partnership	Each partner.
Association or Registered co-operative	Each office bearer.
Government body	Relevant principal office/authorised signatory.
Power of attorney	If signed under power of attorney, the power of attorney must have been previously noted by the registry.

Signature 1

Name

Date

Title

- Investor 1 (individual) Director
 Secretary Sole director or secretary
 Non-corporate trustee Partner
 Other office bearer or attorney (please specify)

Signature 2

Name

Date

Title

- Investor 2 (individual) Director
 Secretary Sole director or secretary
 Non-corporate trustee Partner
 Other office bearer or attorney (please specify)

Once complete, please return this form to 

TPT Wealth Limited Unit Registry
 C/- LINK Market Services Limited
 Locked Bag 5038
 Parramatta NSW 2124
 Fax: 02 9287 0328
 email: tpt@linkmarketservices.com.au